



MORNING MANTRA



Daily Derivatives & Market Report

APRIL 21, 2022



Thursday turned out to be a wonderful day for Indian equity benchmarks, with both Sensex and Nifty ending 1.53% higher. After a strong start, markets remained higher during the entire trading session, as Managing Director of the International Monetary Fund Kristalina Georgieva said a high growth rate for India, as projected in the latest World Economic Outlook, is not only healthy for the country but also positive news for the world.

Adding more optimism, Union minister Nitin Gadkari said the PM Gati Shakti National Master Plan (NMP), aimed at improving multi-modal connectivity and last-mile connectivity across the country, is important for achieving the prime minister's dream of making India a \$5 trillion economy by 2024-25. Some optimism came after retirement fund body EPFO said it added 14.12 lakh subscribers in February 2022, 14 per cent more than 12.37 lakh enrolled in the same month a year ago.

Markets gained traction in afternoon deals and ended the day near intraday high points, after Service Export Promotion Council (SEPC) stated that services sector exports are likely to touch \$350 billion in the current fiscal. It said the target has been revised from \$300 billion to \$350 billion for 2022-23 and is set in consideration to the sectors which couldn't perform in the last 2 years due to the pandemic and hopefully will bounce back in FY23, like travel and tourism, hospitality, education and entertainment.

On the global front, European markets were trading mostly in green following a series of positive earnings updates, while miners dropped more than 2% as Anglo American slumped after slashing its production outlook. Asian markets ended mostly higher on Thursday, after Taiwan's export orders increased more than expected in March. The data from the Ministry of Economic Affairs showed that export orders rose 16.8 percent year-on-year in February.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	57911.68	874.18	1.53
NIFTY	17392.60	256.05	1.49
MIDCAP	24873.78	314.05	1.28
SMLCAP	29358.43	385.20	1.33
BSEFMC	14048.26	113.78	0.82
AUTO	25203.12	527.48	2.14
POWER	4797.49	47.92	1.01
REALTY	3608.30	37.07	1.04
BSE IT	32904.23	471.10	1.45
BANKEX	42496.71	583.57	1.39
OIL GAS	20356.81	93.45	0.46
METAL	22790.17	-14.02	-0.06
INDIA VIX	17.85	-0.82	-4.39

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1477	580	60
BSE	2303	1115	103

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6156	4314	43
NSE CASH	62991	62548	1
NSE F&O	18593193	11851362	57

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.67	4.44	1.14
SENSEX	25.35	3.53	0.98

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	8635	5812	2823
FII	9320	10034	(714)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	3880.47	3820.61	60
Index Options	1221514.99	1215417.21	6098
Stock Futures	16620.05	15234.83	1385
Stock Options	12594.35	12702.35	(108)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.13	0.83
BANK NIFTY	0.91	0.64

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	100.14	100.39	-0.25

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	7.145	7.105	0.56
USA	2.878	2.836	1.50

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	1942.40	-14.24	-0.73
Silver	24.68	-0.47	-1.91
Crude-Oil	103.20	1.01	0.99
Brent-Crude	108.17	1.37	1.28

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
27 APR -22 USD-INR	76.20	-0.07	-0.09
27 APR -22 EUR-INR	82.97	0.18	0.22
27 APR -22 GBP-INR	99.47	-0.12	-0.12
27 APR -22 JPY- INR	59.59	-0.14	-0.23

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	17393	17142	17267	17341	17466	17540
SENSEX	57912	57059	57485	57738	58165	58418
NIFTY FUTURES	17414	17141	17278	17358	17495	17575
BANK NIFTY	36816	36191	36503	36708	37021	37226
CNX IT	32612	31931	32271	32486	32826	33040
CNX MIDCAP	30603	30411	30507	30575	30671	30739
CNX SMALLCAP	10571	10472	10522	10559	10608	10646
INDIA VIX	17.85	11.30	14.58	16.62	19.90	21.94

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	Buy	Buy	Buy
SENSEX	Buy	Buy	Buy
NIFTY FUTURES	Buy	Buy	Buy
BANK NIFTY	Neutral	Buy	Buy
CNX IT	Sell	Neutral	Buy
CNX MIDCAP	Buy	Buy	Buy
CNX SMALLCAP	Neutral	Neutral	Buy
INDIA VIX	Sell	Neutral	Sell

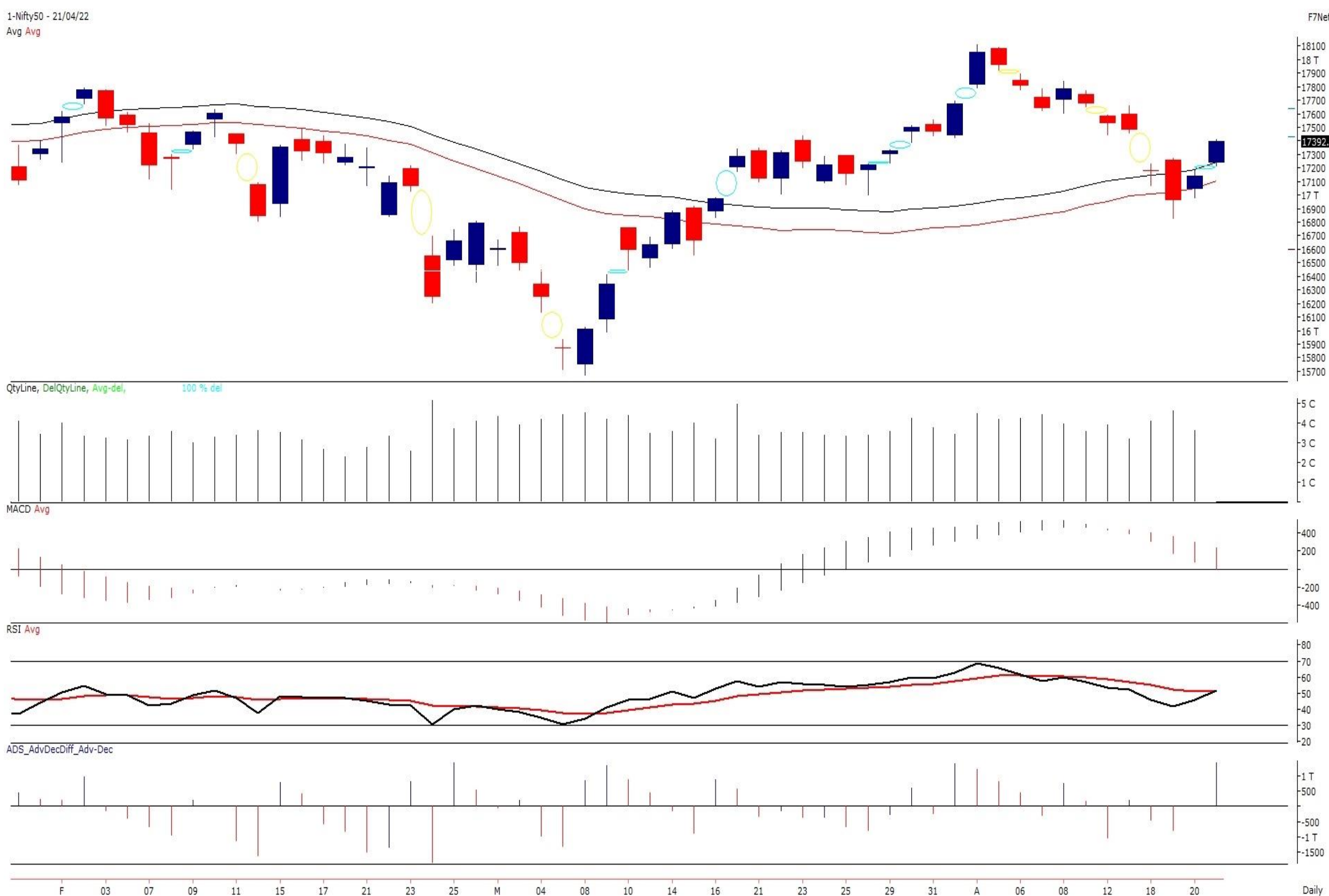
SECURITIES BAN IN F&O TRADES FOR 22-04-2022

NIL

TECHNICAL VIEWS



NIFTY

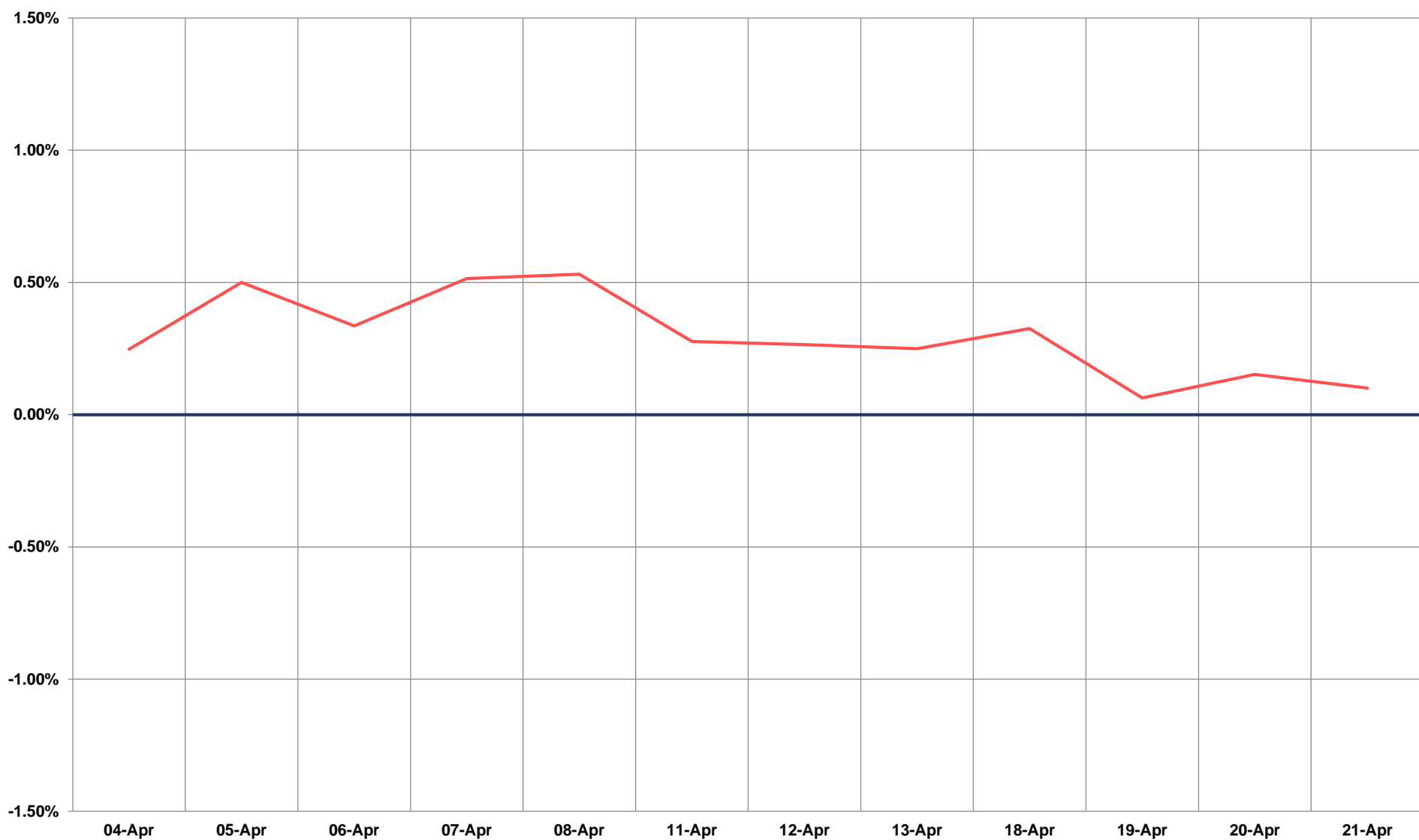
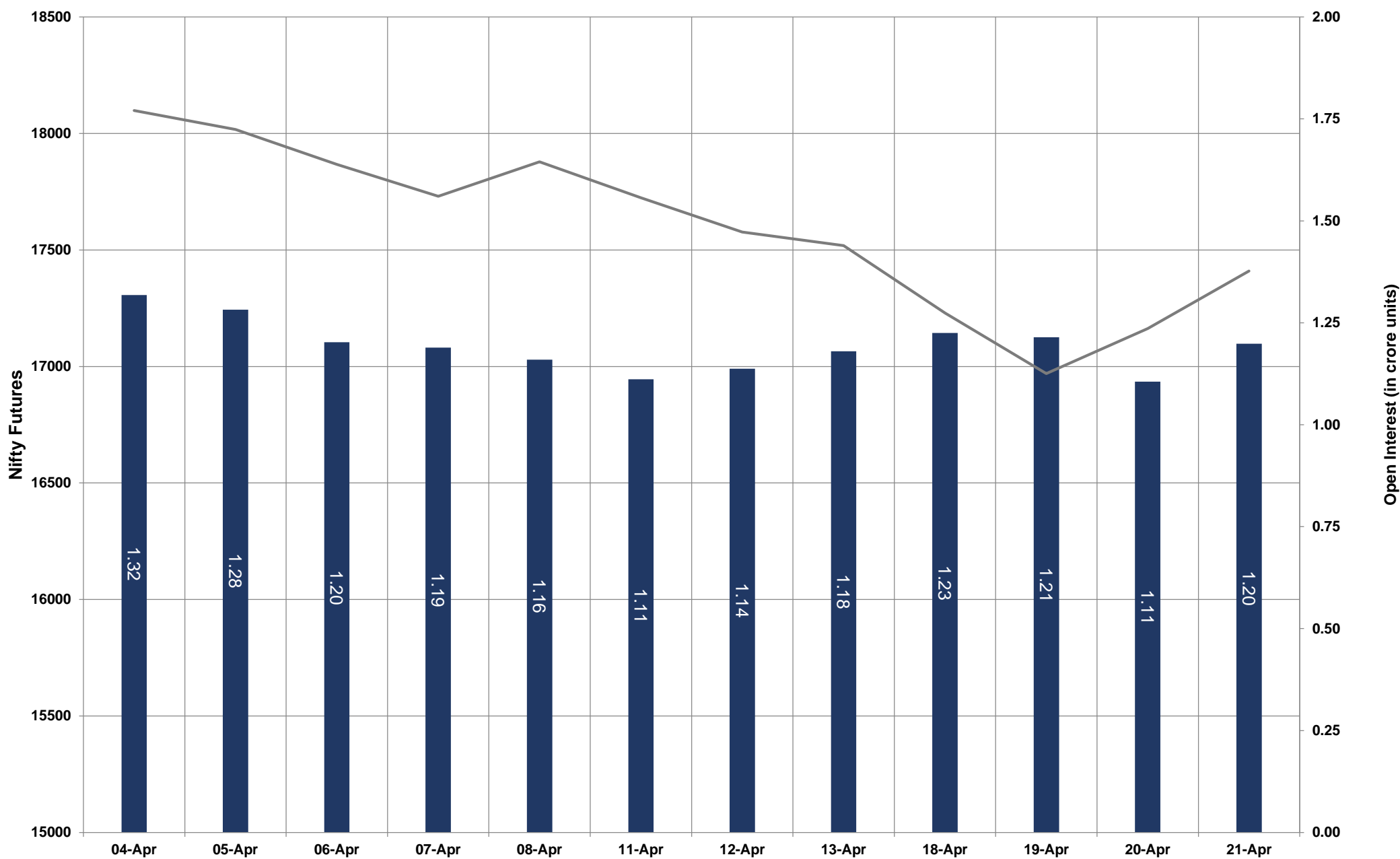


- Nifty Cash = 17392.60 (1.49%)
- Resistance levels = 17470 and 17600
- Support levels = 17300 and 17180

TECHNICAL VIEWS



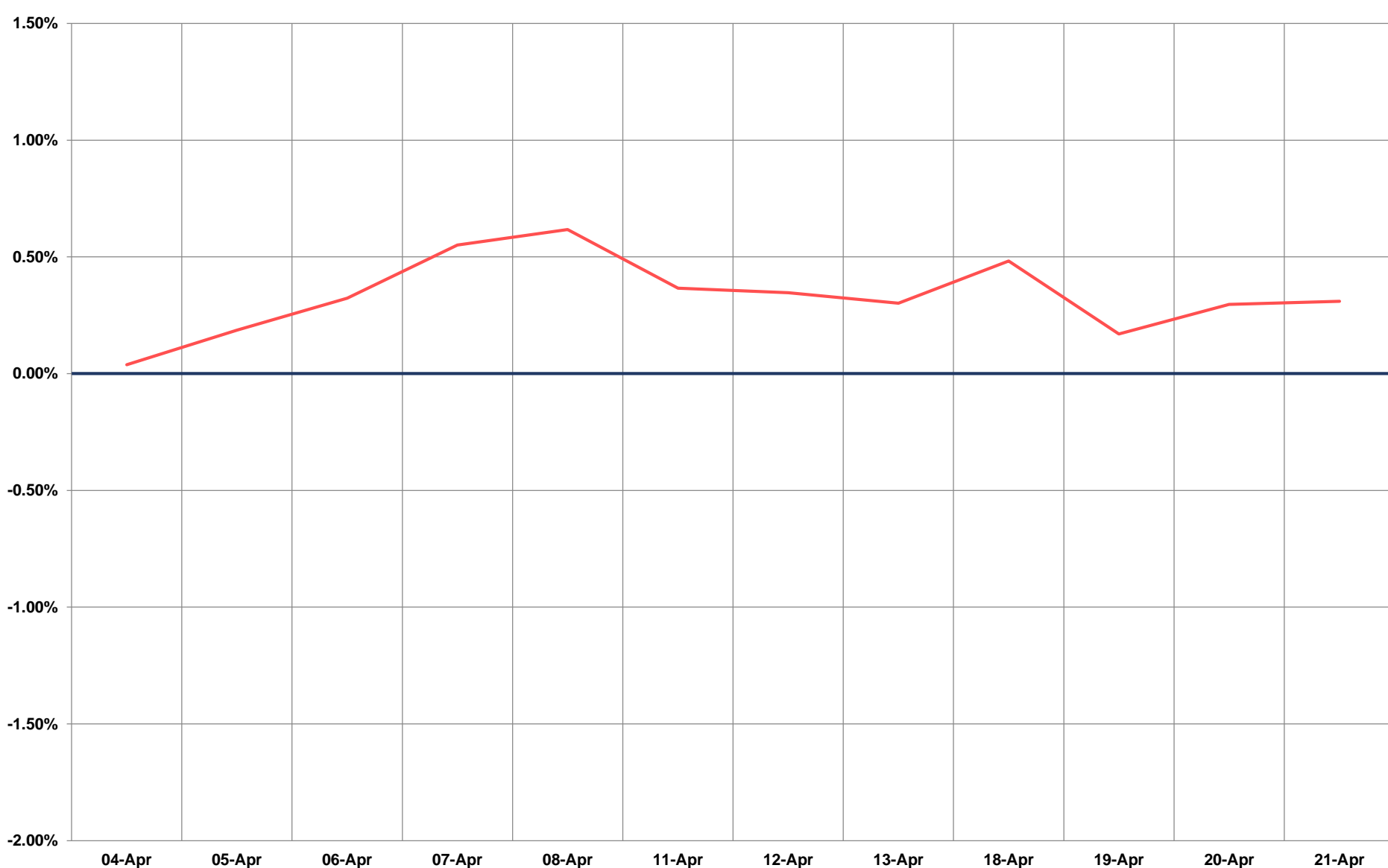
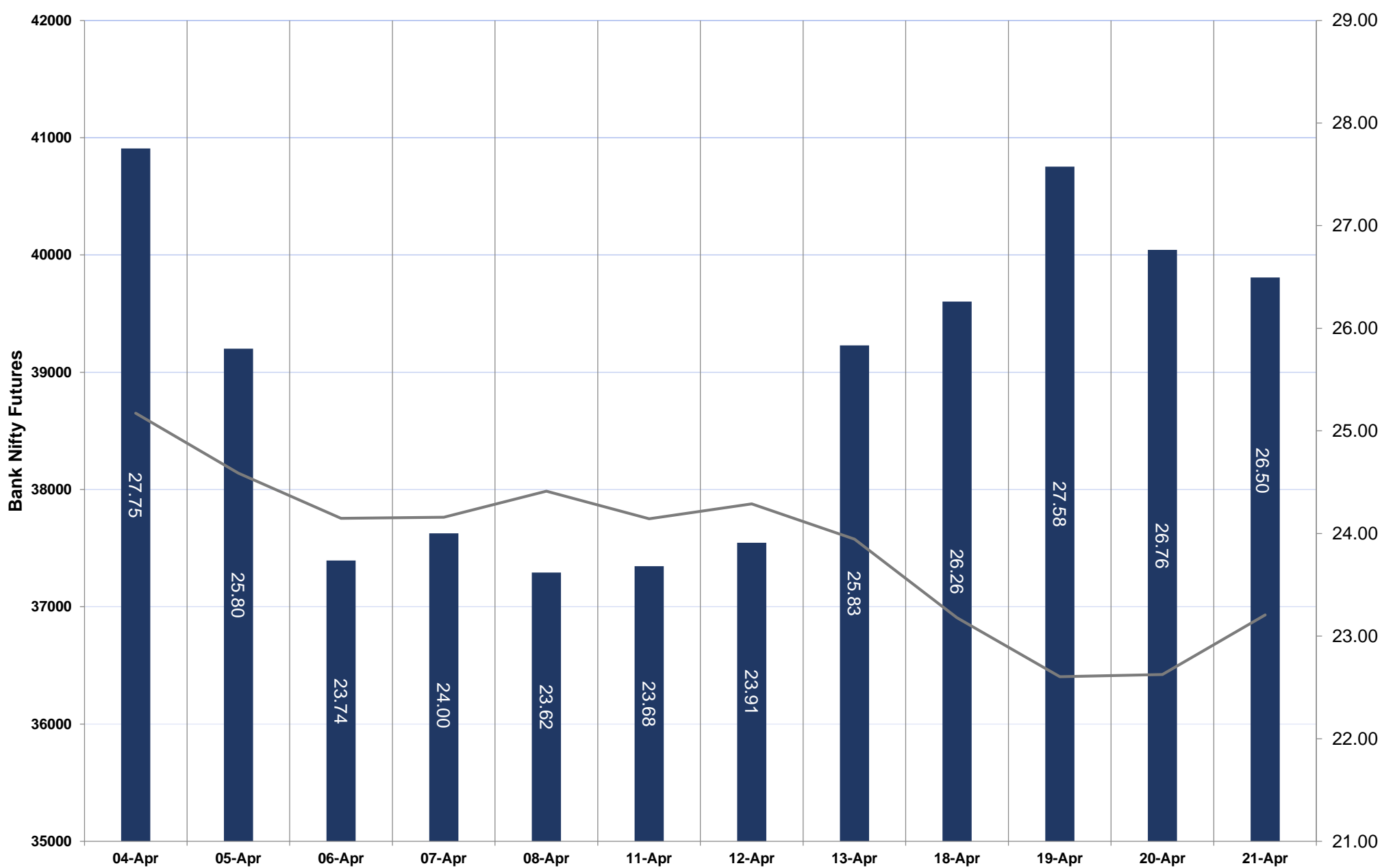
NIFTY FUTURES



TECHNICAL VIEWS



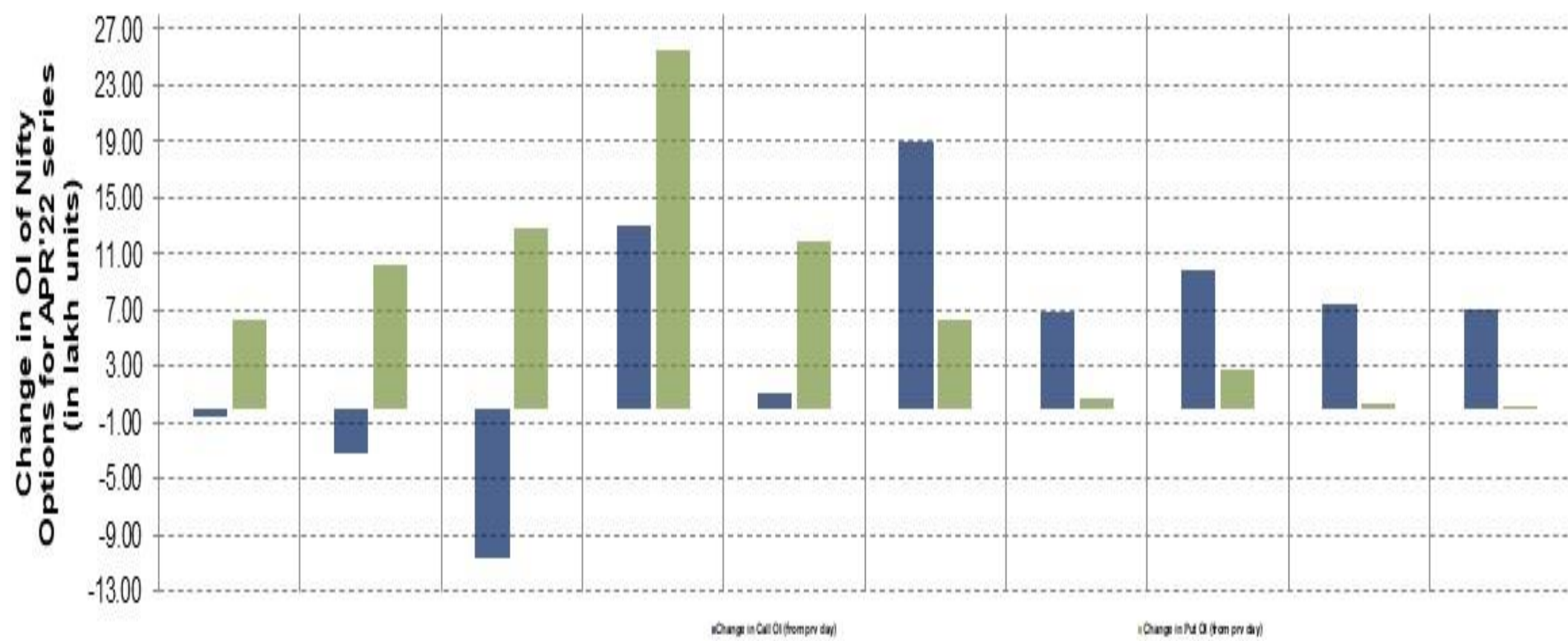
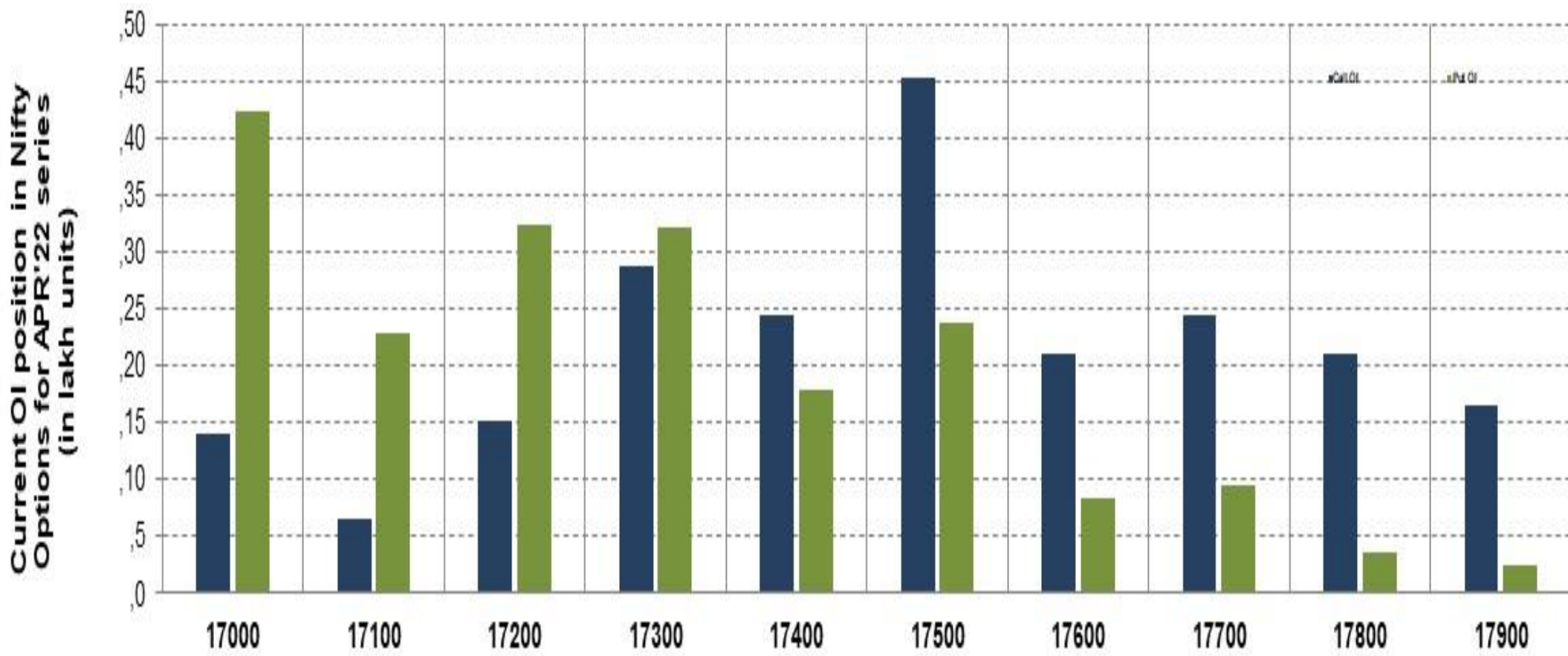
BANK NIFTY FUTURES



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of **1.89 million** in Open Interests is **Strike Price of 17500**
- **Most Active Nifty Put** with an addition of **2.54 millions** in Open Interests is **Strike Price of 17300**
- **Maximum Open Interest an outstanding** was **4.53 millions** for Calls at **Strike Price of 17500**
- **Maximum Open Interest an outstanding** was **4.23 millions** for puts at **Strike Price of 17000**

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